

Goizueta Business Library

Creating Bridges to Knowledge

Financials, Stocks, and Mergers

Susan M. Klopper, Business Librarian, November 9, 2005

Financial Statements & Valuation

SEC Filings/Annual Reports

- Corporate Website, Investor Relations section
- EdgarScan <http://edgarscan.pwcglobal.com/servlets/edgarscan>

Snapshot of Historical Financials & Financial Ratios

- Standard & Poor's NetAdvantage Stock Reports
- ValueLine Investment Survey

Valuation

- Thomson ONE Banker
- Standard & Poor's NetAdvantage Stock Reports
- ValueLine Investment Survey

Market Performance

Stock Prices

- Thomson ONE Banker
- Yahoo! Finance <http://finance.yahoo.com>

Estimated Earnings

- Thomson ONE Banker

Corporate Events

Mergers & Acquisitions

- Thomson ONE Banker Deals

Peer Analysis

- Thomson ONE Banker
- Yahoo! Finance

Wall Street Analysis & Commentary

- Investext
- Wall Street Transcript
- Fair Disclosure Transcripts (Factiva)

League Tables

- Thomson ONE Banker

Competitive Landscape

Industry Profiles

- Standard & Poor's NetAdvantage Industry Surveys

Global Business and Economic Climate

- Standard & Poor's NetAdvantage Trends & Projections

<http://business.library.emory.edu>

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Financial Information & Valuation

SEC Filings/Annual Reports

EdgarScan

<http://edgarscan.pwcglobal.com/servlets/edgarscan>

Free web site. SEC filings only. Print/download reports in Word .rtf and financials in Excel.

Snapshot of Historical Financials & Financial Ratios

S&P NetAdvantage Stock Reports & ValueLine

Financial analysis of top global public companies, including historical financial, market performance, comparative peer analysis, and analyst ratings.

Market Performance

Stock Prices

Thomson ONE Banker

Historical and current stock performance. Customize output, including: comparison with peers, moving averages, and market indexes.

Yahoo! Finance

<http://finance.yahoo.com>

Excellent free source. Public company coverage includes: profile, news, key statistics, SEC filings, competitors, industry overview, analyst coverage, and ownership. See also **Reuters Investor** (www.investor.reuters.com).

Corporate Events

Mergers & Acquisitions

Thomson ONE Banker Deals

Most comprehensive source of merger & acquisition transactions, global new issues (IPOs & private placements), syndicated loans, corporate restructurings (bankruptcies), public finance (municipals), private equity (venture capital), corporate governance (poison pills, proxy fights) and more. See also **Corporate Websites**, Investor Relations section, for press releases announcing deals and other significant corporate events and **Factiva** for company news articles.

Wall Street Analysis & Commentary

Investext

Investment banking research reports on U.S. and international public companies, including historical and forecasted financials, market performance, competitive landscape and comparative peer analysis.

Wall Street Transcript

Commentary from industry experts and analysts, CEO interviews, and sector roundtables provide critical insight into both company and sector performance.

Factiva Fair Disclosure Reports

"Conversations" between corporate management and Wall Street analysts. Excellent source of insight about management decisions and risk-related factors contributing to these decisions. Typically take place when quarterly earnings are released and to discuss other significant corporate events. *Search strategy: sn=fair disclosure and hd=company name.*

Goizueta Business Library Information Guides

- Finance Industry
- Mergers & Acquisitions
- Business Valuation
- Careers - Investment Banking
- Careers - Corporate Finance

